

Planning your will

Before meeting with your solicitor, it's a good idea to plan what you want to include and who you want to benefit. You can use this form to gather your thoughts and plans in one place for easy reference at your meeting. (Please note that this will planner is not a legal document and cannot be used as a valid will.)

1. Your Details

Your full name

Your address

Telephone

Email

Spouse's* full name

Address (if different)

Your children's full names and addresses

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If you have children who are under 18, who would you like to be their guardian**?:

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Executors'*** full names and addresses:

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* Or Partner

**Guardians have legal responsibility for children until they turn 18.

***Executors are the people who will deal with your estate, collecting and distributing money and property after your death. You can choose up to four executors (usually a family member or a solicitor). Write their details here and let them know where copies of your will are kept.

2. Work out how much your estate is worth

List all your assets (what you own) and liabilities (what you owe) below. Then add together everything you own and subtract everything you owe to work out what your estate is worth.

Assets	Value	Liabilities	Value
Home	£	Mortgage	£
Other property	£	Loans/overdrafts	£
Vehicle(s)	£	Credit cards	£
Home contents	£	Other liabilities	£
Valuable items (jewellery, antiques etc)	£		£
Bank Accounts	£		£
Investments, shares etc.	£		£
Insurance Policies	£		£
Pension	£		£
Other savings/assets	£		£
TOTAL ASSETS (A)	£	TOTAL LIABILITIES (B)	£
		TOTAL ESTATE VALUE (A - B)	£

3. Decide what you would like to leave to whom

You will need to decide which gifts will go to whom in your will. You can give specific items (e.g. a family heirloom), a fixed cash amount, or a percentage of your estate (calculated when all other costs and gifts have been taken into account).

Name and Address	Specific Items	Fixed Cash Amount	Percentage of Estate

If any of the people you mention do not survive you, what would you like to happen to their gifts?

4. Your funeral

Write instructions for your funeral to help your loved ones to respect your wishes. In your will, you may wish to include any particular wishes for your funeral or memorial service, such as whether you want to be buried or cremated, where you'd like the service to be held, and if there is any special music you would like to be played.

5. Any questions?

Note down any questions you have for your solicitor below

Gifts in wills play a vital role in enabling our graduates to be equipped and inspired to express the message and love of Jesus wherever he calls them and in whatever task.

If you would like to remember the London School of Theology in your will, please pass the details below to your solicitor:

London School of Theology, Green Lane, Northwood HA6 2UW
Registered Charity in England & Wales, No. 312778

www.lst.ac.uk

